

April 24, 2003

Lease Statistics (Mar. 2003)

The total lease transaction volume in March 2003 was 901.3 billion yen, decreased by the rate of 1.3 per cent comparing to the same month of the previous year. Information (16.5 % down), office (17.1 % down), and construction equipment (35.1 % down) drastically reduced the volume by the each percentage. In contrast, transport equipment (19.6 % up) lasts a steady progress. Industrial (2.4 % up), medical (5.4 % up), and commercial and service equipment (1.8 % up) showed a moderate growth. Factory equipment (21.2 % up) recorded a double-digit increase for two months in a row.

Lease Statistics (The Preliminary Figures of The FY 2002)

The lease transaction volume based upon the preliminary figures of the FY 2002 (the monthly cumulative total from April 2002 to March 2003) is 7,522.1 billion yen, decreased by the rate of 4.5 per cent compared to the same period of the previous year. The types that recorded gains are transport (6.6 % up), medical (1.8 % up), and commercial and service equipment (3.4 % up). On the other hand, information (9.0 % down), office (12.6 % down), and industrial equipment (5.9 % down) displayed losses; both factory (15.8 % down) and construction equipment (16.8 % down) showed a double-digit down for two years in a row.

The figure, 4.5 (per cent), is derived from the comparison to the total leasing volume of the FY 2001, 7,876.1 billion yen, based upon its preliminary figures.

The final adjusted figures (by type of equipment, by size of lessee, and by type of business of lessee) of the FY 2002 will be released in the interview of the chairperson in late May.

Changes in Leasing Transaction Volume (Monthly)

Year, month	Lease cases	Year-on-year Change (%)	Volume (in million Yen)	Year-on-year Change (%)
2002, 3	221,946	94.6	913,331.6	96.7
4	219,680	96.4	692,443.3	93.7
5	192,272	97.7	567,719.9	98.3
6	193,935	91.9	548,673.3	86.8
7	202,933	98.4	579,915.7	92.0
8	195,719	106.2	552,935.7	95.6
9	256,863	120.8	757,961.1	97.4
10	235,010	120.7	694,441.4	105.3
11	218,006	111.7	540,413.8	89.5
12	233,253	119.0	660,569.3	91.4
2003, 1	195,363	121.4	543,544.2	102.5
2	193,679	98.2	482,157.3	94.4
3	262,965	118.5	901,300.3	98.7
2002,4-2003,3	2,599,678	108.1	7,522,075.3	95.5

Companies researched: 271 (current data in Mar. 2003)

Leasing Volume by Type of Equipment (Mar. 2003)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information Equipment	122,065	46.4	112.6	326,027.2	36.2	83.5
	Computers and Related Equipment	(73,457)	(27.9)	(98.6)	(272,261.6)	(30.2)	(83.8)
	Telecommunication Equipment	(48,608)	(18.5)	(143.5)	(53,765.6)	(6.0)	(82.5)
2	Office Equipment	48,804	18.6	132.7	59,996.2	6.7	82.9
3	Industrial Equipment	7,905	3.0	119.6	135,744.6	15.1	102.4
4	Factory Equipment	1,180	0.4	148.6	20,087.7	2.2	121.2
5	Construction Equipment	1,142	0.4	95.0	13,660.5	1.5	64.9
6	Transport Equipment	34,549	13.1	124.8	89,307.1	9.9	119.6
	Automobile	(33,094)	(12.6)	(124.5)	(78,228.0)	(8.7)	(122.1)
	Vessel	(8)	(0.0)	(160.0)	(339.9)	(0.0)	(6.6)
7	Medical Equipment	10,684	4.1	134.7	38,306.0	4.3	105.4
8	Commercial and Service Equipment	23,066	8.8	106.9	109,163.5	12.1	101.8
	Commercial Equipment	(14,362)	(5.5)	(109.7)	(60,389.5)	(6.7)	(99.0)
9	Others	13,570	5.2	123.2	109,007.5	12.1	174.9
	Physical and Chemical Equipment	(3,320)	(1.3)	(121.0)	(16,643.6)	(1.8)	(134.7)
Total		262,965	100.0	118.5	901,300.3	100.0	98.7

[Corporations researched: 271]

Leasing Volume by Type of Equipment

(Apr. 2002-Mar. 2003)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information Equipment	1,245,983	47.9	108.1	2,880,349.1	38.3	91.0
	Computers and Related Equipment	(779,696)	(30.0)	(98.9)	(2,367,158.1)	(31.5)	(89.3)
	Telecommunication Equipment	(466,287)	(17.9)	(128.2)	(513,191.0)	(6.8)	(99.2)
2	Office Equipment	455,923	17.5	110.8	588,797.5	7.8	87.4
3	Industrial Equipment	86,940	3.3	124.8	985,598.4	13.1	94.1
4	Factory Equipment	10,153	0.4	97.1	156,139.6	2.1	84.2
5	Construction Equipment	12,930	0.5	89.1	137,515.7	1.8	83.2
6	Transport Equipment	255,547	9.8	111.2	648,488.6	8.6	106.6
	Automobile	(233,826)	(9.0)	(107.7)	(561,034.5)	(7.5)	(104.9)
	Vessel	(108)	(0.0)	(125.6)	(6,318.6)	(0.1)	(44.2)
7	Medical Equipment	90,963	3.5	107.4	338,069.0	4.5	101.8
8	Commercial and Service Equipment	285,633	11.0	108.5	1,157,220.2	15.4	103.4
	Commercial Equipment	(177,594)	(6.8)	(113.7)	(657,397.0)	(8.7)	(103.3)
9	Others	155,606	6.0	92.0	629,897.2	8.4	108.9
	Physical and Chemical Equipment	(29,815)	(1.1)	(99.4)	(108,327.6)	(1.4)	(93.9)
Total		2,599,678	100.0	108.1	7,522,075.3	100.0	95.5

Changes in Leasing Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information Equipment			Office Equipment	Industry Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others			
		Computer and Related Equipment	Telecommunication Equipment						Automobile	Vessel	Commercial Equipment		Physical and Chemical Equipment					
Calendar Year	2000	76,515 (4.7)	31,184 (3.9)	26,284 (6.3)	4,899 (10.9)	6,189 (6.1)	9,926 (12.3)	2,162 (23.2)	2,124 (16.0)	5,146 (7.5)	4,348 (9.7)	72 (7.7)	3,116 (7.0)	11,495 (12.5)	6,853 (6.3)	5,173 (17.2)	1,085 (3.8)	
	2001	80,434 (5.1)	31,859 (2.2)	26,887 (2.3)	4,971 (1.5)	6,806 (10.0)	11,120 (12.0)	2,067 (4.4)	1,862 (12.4)	6,168 (19.8)	5,438 (25.1)	102 (42.0)	3,428 (10.0)	11,445 (0.4)	6,639 (3.1)	5,679 (9.8)	1,179 (8.7)	
	2002	75,496 (6.1)	30,151 (5.4)	24,870 (7.5)	5,281 (6.2)	6,006 (11.8)	9,621 (13.5)	1,518 (26.6)	1,451 (22.1)	6,195 (0.5)	5,372 (1.2)	114 (12.1)	3,287 (4.1)	11,432 (0.1)	6,512 (1.9)	5,834 (2.7)	1,041 (11.7)	
Fiscal Year (Fiscal Years)	1999	74,024 (3.6)	32,268 (2.7)	27,586 (1.6)	4,682 (9.4)	5,963 (3.5)	9,820 (13.5)	1,855 (9.0)	1,957 (26.1)	4,792 (1.4)	4,121 (7.6)	84 (88.3)	2,860 (4.2)	10,250 (1.1)	6,295 (3.3)	4,258 (5.7)	1,073 (3.5)	
	2000	79,457 (7.3)	31,625 (2.0)	26,854 (2.7)	4,771 (1.9)	6,332 (6.2)	10,314 (5.0)	2,267 (22.2)	2,172 (11.0)	5,858 (22.2)	5,144 (24.8)	57 (32.4)	3,283 (14.8)	11,953 (16.6)	7,125 (13.2)	5,653 (32.8)	1,114 (3.9)	
	2001	77,337 (2.7)	30,753 (2.8)	25,668 (4.4)	5,085 (6.6)	6,608 (4.4)	10,274 (0.4)	1,834 (19.1)	1,612 (25.8)	6,270 (7.0)	5,540 (7.7)	133 (134.2)	3,302 (0.6)	11,116 (7.0)	6,310 (11.4)	5,569 (1.5)	1,144 (2.7)	
Half Year '01	4-9	39,356 (6.1)	15,089 (1.4)	12,744 (1.4)	2,345 (1.1)	3,541 (14.5)	5,552 (20.1)	1,063 (1.6)	793 (13.8)	3,171 (20.3)	2,750 (24.0)	83 (214.1)	1,702 (7.4)	5,647 (2.1)	3,298 (5.7)	2,798 (10.8)	587 (12.3)	
	10-3	39,405 (5.4)	16,579 (0.9)	13,750 (3.3)	2,829 (12.6)	3,197 (1.5)	4,920 (12.9)	791 (34.4)	861 (32.0)	2,912 (3.3)	2,600 (5.8)	60 (122.0)	1,619 (4.3)	5,540 (9.3)	3,067 (15.1)	2,986 (2.1)	566 (4.2)	
	'02 4-9	36,996 (6.0)	14,430 (4.4)	11,764 (7.7)	2,667 (13.7)	3,030 (14.4)	4,555 (18.0)	741 (30.3)	648 (18.3)	3,169 (0.0)	2,783 (1.2)	31 (63.0)	1,703 (0.1)	5,937 (5.1)	3,428 (3.9)	2,782 (0.6)	495 (15.7)	
Quarter Year	10-3	38,224 (3.0)	14,373 (13.3)	11,908 (13.4)	2,465 (12.9)	2,858 (10.6)	5,301 (7.8)	820 (3.7)	727 (15.5)	3,315 (13.9)	2,827 (8.7)	32 (45.7)	1,677 (3.6)	5,635 (1.7)	3,146 (2.6)	3,517 (17.8)	588 (3.9)	
	'01 4-6	19,489 (7.4)	7,447 (2.3)	6,299 (2.2)	1,149 (2.4)	1,840 (14.2)	2,683 (13.1)	529 (19.5)	392 (12.3)	1,545 (18.5)	1,337 (18.1)	25 (187.2)	841 (5.8)	2,771 (1.1)	1,646 (4.4)	1,440 (25.3)	313 (24.8)	
	7-9	19,867 (4.9)	7,642 (0.5)	6,445 (0.6)	1,197 (0.1)	1,702 (14.9)	2,868 (27.4)	534 (11.6)	401 (15.3)	1,626 (22.1)	1,413 (30.1)	59 (228.8)	861 (9.0)	2,876 (5.0)	1,652 (7.0)	1,359 (1.4)	274 (0.7)	
'02	10-12	19,860 (2.8)	8,079 (0.5)	6,673 (1.1)	1,406 (8.8)	1,642 (1.1)	2,398 (3.3)	424 (32.3)	457 (30.1)	1,430 (14.3)	1,294 (21.7)	4 (68.6)	851 (4.2)	3,018 (9.4)	1,672 (14.0)	1,562 (2.7)	289 (0.3)	
	1-3	19,545 (7.9)	8,500 (2.2)	7,077 (5.3)	1,423 (16.7)	1,555 (4.2)	2,522 (20.5)	368 (36.7)	404 (34.0)	1,482 (5.4)	1,306 (6.3)	56 (286.2)	769 (12.2)	2,522 (9.3)	1,395 (16.4)	1,424 (8.0)	277 (8.4)	
	4-6	18,088 (7.2)	7,324 (1.7)	5,987 (5.0)	1,337 (16.4)	1,595 (13.3)	2,016 (24.9)	344 (35.0)	295 (24.7)	1,448 (6.3)	1,239 (7.4)	20 (19.8)	876 (4.1)	2,950 (6.5)	1,687 (2.5)	1,241 (13.8)	235 (25.0)	
1-3	7-9	18,908 (4.8)	7,107 (7.0)	5,777 (10.4)	1,329 (11.1)	1,435 (15.6)	2,539 (11.5)	397 (25.6)	352 (12.0)	1,722 (5.9)	1,544 (9.3)	11 (81.0)	828 (3.8)	2,987 (3.9)	1,741 (5.4)	1,541 (13.4)	260 (5.2)	
	10-12	18,954 (4.6)	7,220 (10.6)	6,029 (9.6)	1,191 (15.3)	1,421 (13.4)	2,545 (6.1)	409 (3.4)	399 (12.6)	1,544 (8.0)	1,283 (0.8)	28 (606.5)	814 (4.3)	2,973 (1.5)	1,690 (1.0)	1,628 (4.2)	269 (6.9)	
	1-3	19,270 (1.4)	7,153 (15.9)	5,879 (16.9)	1,274 (10.5)	1,436 (7.6)	2,756 (9.3)	411 (11.7)	328 (18.8)	1,772 (19.5)	1,544 (18.2)	5 (91.4)	863 (12.2)	2,662 (5.6)	1,457 (4.4)	1,889 (32.7)	319 (15.1)	
Monthly '02	3	9,133 (3.3)	3,903 (1.4)	3,251 (4.6)	652 (18.3)	724 (7.7)	1,325 (7.3)	166 (32.5)	210 (25.7)	747 (8.3)	641 (12.0)	51 (658.2)	364 (10.5)	1,072 (1.3)	610 (2.1)	623 (8.3)	124 (6.2)	
	4	6,924 (6.3)	3,008 (4.4)	2,533 (7.4)	475 (15.7)	605 (9.3)	705 (22.7)	156 (14.4)	122 (22.6)	480 (3.6)	410 (3.2)	10 (25.7)	336 (22.9)	1,079 (11.1)	594 (6.4)	434 (25.5)	82 (34.1)	
	5	5,677 (1.7)	2,174 (7.2)	1,751 (4.8)	423 (19.0)	476 (19.6)	648 (17.0)	91 (50.0)	93 (18.0)	474 (1.5)	405 (1.3)	9 (9.0)	265 (4.7)	1,029 (11.3)	598 (7.0)	428 (8.1)	76 (13.9)	
	6	5,487 (13.2)	2,142 (5.8)	1,703 (9.9)	439 (14.8)	513 (11.4)	663 (33.0)	98 (41.1)	80 (33.7)	494 (12.8)	424 (15.8)	1 (37.8)	274 (5.3)	843 (3.8)	495 (6.4)	379 (17.9)	77 (23.3)	
	7	5,799 (8.0)	2,027 (13.5)	1,597 (18.7)	430 (13.5)	504 (11.8)	707 (20.0)	116 (20.5)	101 (20.8)	579 (5.2)	522 (5.1)	4 (240.9)	261 (0.0)	1,020 (4.3)	587 (4.6)	483 (8.8)	82 (0.7)	
	8	5,529 (4.4)	1,986 (7.0)	1,583 (10.8)	403 (11.2)	427 (18.2)	755 (3.3)	113 (44.5)	95 (20.6)	439 (1.7)	395 (4.5)	1 (155.5)	256 (8.7)	1,034 (13.2)	601 (13.0)	424 (7.9)	78 (15.9)	
	9	7,580 (2.6)	3,093 (2.2)	2,598 (4.1)	496 (9.0)	505 (17.0)	1,077 (10.6)	167 (8.7)	156 (2.1)	704 (9.4)	627 (16.6)	6 (89.6)	310 (2.7)	933 (5.2)	552 (1.1)	634 (21.6)	100 (1.2)	
	10	6,944 (5.3)	3,208 (14.8)	2,793 (17.5)	415 (0.6)	478 (17.4)	948 (19.7)	119 (20.1)	139 (7.7)	510 (5.4)	382 (12.6)	8 (353.8)	252 (0.7)	844 (4.4)	503 (2.5)	445 (12.6)	91 (4.5)	
	11	5,404 (10.5)	1,829 (20.6)	1,471 (23.2)	357 (7.4)	443 (11.1)	701 (14.3)	140 (0.8)	117 (5.7)	501 (5.5)	439 (2.6)	2 (37.8)	256 (8.4)	949 (0.5)	540 (2.3)	469 (2.2)	86 (3.2)	
	12	6,606 (8.6)	2,183 (26.8)	1,765 (25.8)	418 (30.6)	500 (11.5)	895 (13.6)	151 (10.7)	143 (21.4)	533 (13.2)	461 (7.8)	17 (4157.8)	306 (3.5)	1,180 (0.9)	647 (2.9)	714 (20.2)	92 (12.2)	
	'03	1	5,435 (2.5)	2,152 (11.6)	1,805 (12.3)	348 (7.9)	408 (6.7)	755 (31.7)	96 (4.9)	100 (4.2)	382 (18.4)	321 (12.2)	0 (89.9)	245 (24.9)	814 (1.3)	460 (8.7)	484 (41.7)	83 (1.8)
		2	4,822 (5.6)	1,740 (19.6)	1,351 (23.6)	389 (1.2)	428 (8.8)	644 (3.3)	114 (12.8)	91 (6.1)	497 (20.3)	441 (16.3)	1 (47.7)	235 (12.3)	757 (17.1)	393 (8.7)	315 (31.4)	69 (3.4)
3		9,013 (1.3)	3,260 (16.5)	2,723 (16.2)	538 (17.5)	600 (17.1)	1,357 (2.4)	201 (21.2)	137 (35.1)	893 (19.6)	782 (22.1)	3 (93.4)	383 (5.4)	1,092 (1.8)	604 (1.0)	1,090 (74.9)	166 (34.7)	