

Lease Statistics (The First Half of FY2008)

The lease transaction volume in the first half of FY 2008 (from April 2008 to September 2008) is 3,109.1 billion yen, decreased by 13.9% compared with the same period of the previous year.

With respect to the type of equipment, Construction Equipment (0.04% up) has turned to positive growth on a half year basis.

On the other hand, Information and Communication Equipment (8.8% down) has been decreasing since the second half of FY2005 on a half year basis. Industrial Equipment (19.2% down), Factory Equipment (18.2% down), and Transport Equipment (9.6% down) have been respectively decreasing since the first half of FY2007 on a half year basis. Office Equipment (17.6% down), Medical Equipment (10.9% down), and Commercial and Service Equipment (21.3% down) have been also on the decrease.

The lease transaction volume in September 2008 is 633.7 billion yen, decreased by 10.9% compared with the same period of the previous year. The volume has been decreasing in a row of 16 months since June in 2007. With respect to the type of equipment, Transport Equipment (7.7% up) has turned to positive growth. On the other hand, Information and Communication Equipment (4.3% down), Office Equipment (14.8% down), Industrial Equipment (14.6% down), Factory Equipment (22.4% down), Construction Equipment (1.0% down), Medical Equipment (18.3% down), and Commercial and Service Equipment (19.8% down) have showed negative growth respectively.

Changes in Leasing Transaction Volume (Monthly)

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
9	222,482	97.8	711,075.1	87.9
10	207,012	96.7	606,091.4	93.2
11	189,785	91.9	512,156.2	88.5
12	203,871	93.0	587,514.3	85.6
2008, 1	164,663	103.2	476,945.5	84.5
2	174,704	94.6	489,611.8	88.5
3	252,206	99.5	890,391.8	90.1
4	224,185	94.1	606,325.5	92.6
5	178,354	85.2	430,639.3	78.2
6	203,490	93.8	513,873.2	84.3
7	187,592	86.7	502,726.2	89.1
8	173,231	89.7	421,789.6	80.8
9	224,717	101.0	633,698.4	89.1
The First Half of FY2008	1,191,569	91.9	3,109,052.2	86.1

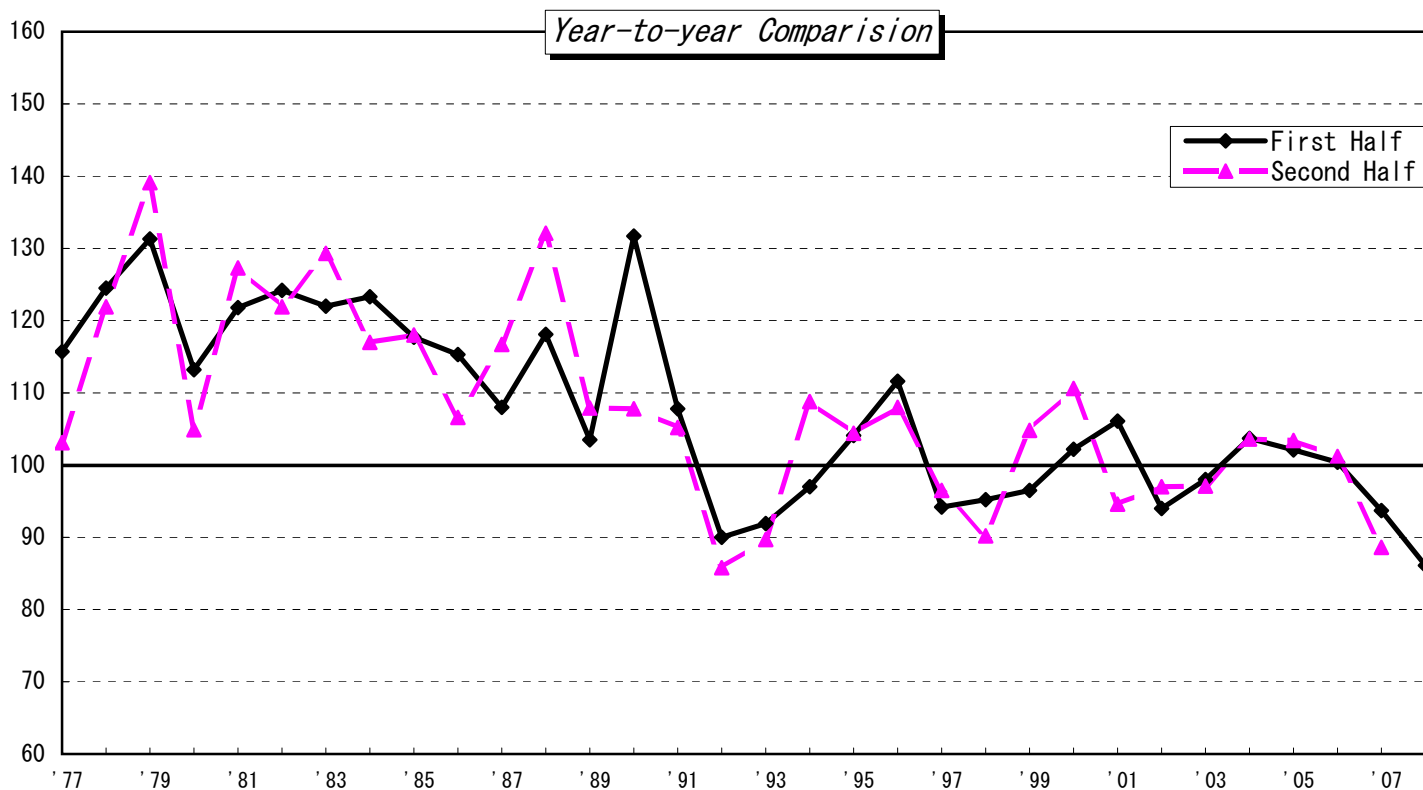
★Corporations researched: 246(as of September 2008)

Change in Total of Lease Transaction Volume (Separated by Half)

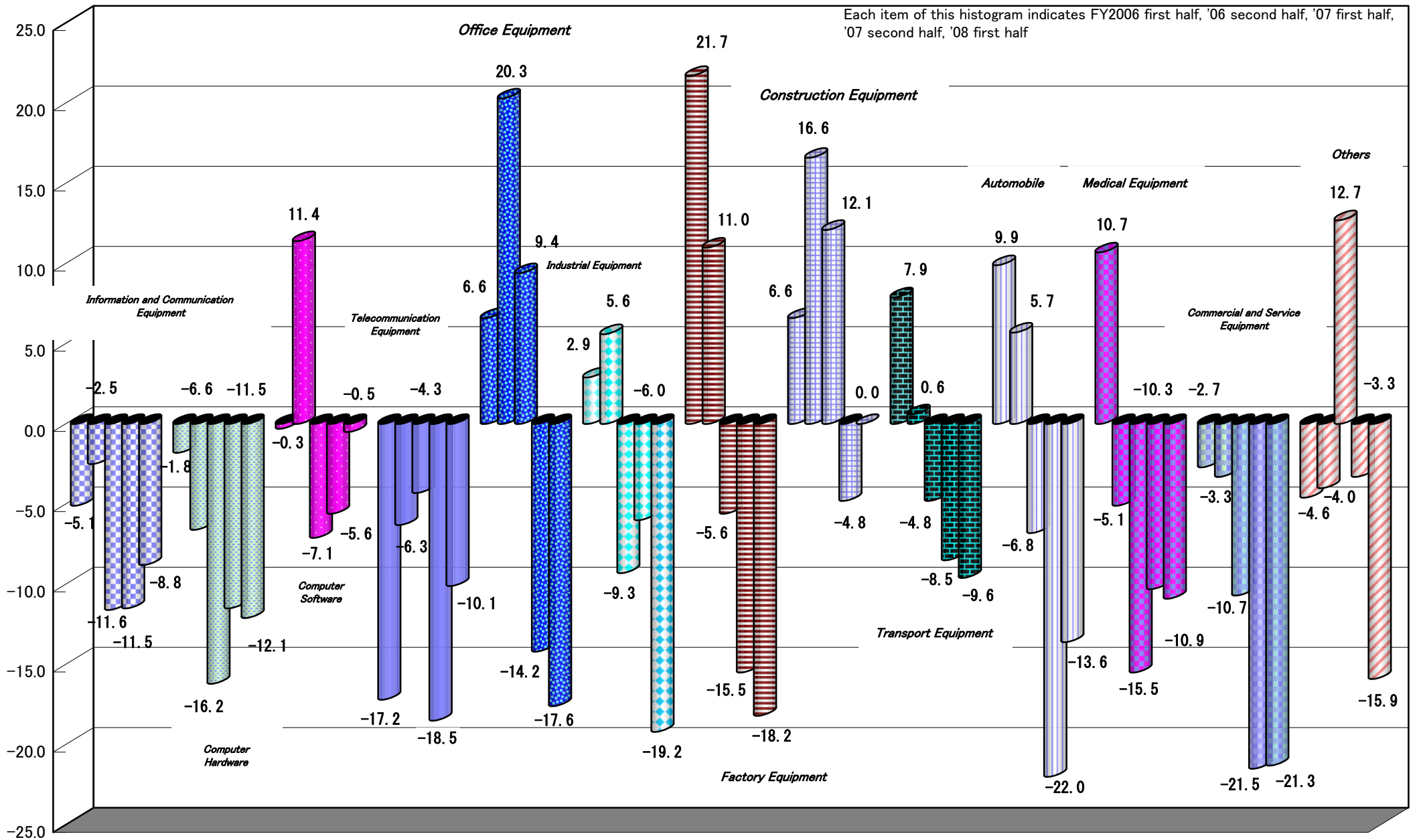
(in 100 million yen %)

Fiscal Year	First Half (April-September)			Second Half (October-March)			
	Leasing Volume	Yearly Change	Half-yearly Change	Leasing Volume	Yearly Change	Half-yearly Change	
1972	1,489	—	—	2,079	—	139.6	
1973	2,649	177.9	127.4	2,608	125.4	98.4	
1974	2,713	102.4	104.0	2,670	102.4	98.4	
1975	2,844	104.8	106.5	2,831	106.0	99.5	
1976	(regular member)	3,131	110.1	110.6	3,612	127.6	115.4
	(total)	3,629	—	—	4,280	—	117.9
1977	4,200	115.7	98.1	4,415	103.1	105.1	
1978	5,227	124.5	118.4	5,381	121.9	102.9	
1979	6,863	131.3	127.5	7,484	139.1	109.0	
1980	7,766	113.2	103.8	7,850	104.9	101.1	
1981	9,458	121.8	120.5	9,996	127.3	105.7	
1982	11,751	124.2	117.6	12,181	121.9	103.7	
1983	14,333	122.0	117.7	15,755	129.3	109.9	
1984	17,666	123.3	112.1	18,428	117.0	104.3	
1985	20,800	117.7	112.9	21,736	118.0	104.5	
1986	23,992	115.3	110.4	23,172	106.6	96.6	
1987	25,901	108.0	111.8	27,033	116.7	104.4	
1988	30,595	118.1	113.2	35,723	132.1	116.8	
1989	31,659	103.5	88.6	38,553	107.9	121.8	
1990	41,700	131.7	108.2	41,579	107.8	99.7	
1991	44,960	107.8	108.1	43,745	105.2	97.3	
1992	40,474	90.0	92.5	37,532	85.8	92.7	
1993	37,185	91.9	99.1	33,684	89.7	90.6	
1994	36,082	97.0	107.1	36,643	108.8	101.6	
1995	37,554	104.1	102.5	38,249	104.4	101.9	
1996	41,907	111.6	109.6	41,290	108.0	98.5	
1997	39,474	94.2	95.6	39,860	96.5	101.0	
1998	37,595	95.2	94.3	35,944	90.2	95.6	
1999	36,298	96.5	101.0	37,661	104.8	103.8	
2000	37,081	102.2	98.5	41,644	110.6	112.3	
2001	39,356	106.1	94.5	39,405	94.6	100.1	
2002	36,996	94.0	93.9	38,224	97.0	103.3	
2003	36,252	98.0	94.8	37,112	97.1	102.4	
2004	37,576	103.7	101.3	38,432	103.6	102.3	
2005	38,380	102.1	99.9	39,752	103.4	103.6	
2006	38,541	100.4	97.0	40,215	101.2	104.3	
2007	36,119	93.7	89.8	35,627	88.6	98.6	
2008	31,091	86.1	87.3				

Note: Leasing volume before FY 1976 does not include that of associated members.



Lease Transaction Volume by Type of Equipment - Year-to-year Comparison (Half Year Basis)



Leasing Volume by Type of Equipment (Sep. 2008)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information and Communication Equipment	106,694	47.5	118.3	212,419.1	33.5	95.7
	Computer Hardware	(66,801)	(29.7)	(134.0)	(105,302.7)	(16.6)	(87.8)
	Computer Software	(15,412)	(6.9)	(99.1)	(61,857.1)	(9.8)	(101.8)
	Telecommunication Equipment	(24,481)	(10.9)	(98.7)	(45,259.3)	(7.1)	(109.6)
2	Office Equipment	36,819	16.4	90.1	52,579.1	8.3	85.2
3	Industrial Equipment	8,766	3.9	116.3	89,386.3	14.1	85.4
4	Factory Equipment	1,291	0.6	104.2	21,651.1	3.4	77.6
5	Construction Equipment	2,205	1.0	104.0	19,909.9	3.1	99.0
6	Transport Equipment	26,540	11.8	85.7	81,508.3	12.9	107.7
	Automobile	(23,274)	(10.4)	(82.6)	(57,490.3)	(9.1)	(92.7)
	Vessel	(1)	(0.0)	(20.0)	(11.6)	(0.0)	(8.7)
7	Medical Equipment	6,767	3.0	90.3	28,159.4	4.4	81.7
8	Commercial and Service Equipment	19,178	8.5	61.1	76,652.6	12.1	80.2
	Commercial Equipment	(11,759)	(5.2)	(58.8)	(42,123.6)	(6.6)	(84.7)
9	Others	16,457	7.3	154.1	51,432.6	8.1	74.7
	Physical and Chemical Equipment	(2,423)	(1.1)	(121.7)	(9,267.2)	(1.5)	(117.1)
Total		224,717	100.0	101.0	633,698.4	100.0	89.1

【Corporations researched: 246】

Leasing Volume by Type of Equipment

(Apr. 2008 - Sep. 2008)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information and Communication Equipment	518,296	43.5	96.4	1,009,553.9	32.5	91.2
	Computer Hardware	(294,799)	(24.7)	(97.5)	(516,749.4)	(16.6)	(87.9)
	Computer Software	(83,162)	(7.0)	(95.5)	(271,921.7)	(8.7)	(99.5)
	Telecommunication Equipment	(140,335)	(11.8)	(94.7)	(220,882.8)	(7.1)	(89.9)
2	Office Equipment	212,564	17.8	85.2	292,567.5	9.4	82.4
3	Industrial Equipment	41,068	3.4	97.3	384,443.5	12.4	80.8
4	Factory Equipment	5,530	0.5	85.1	105,756.1	3.4	81.8
5	Construction Equipment	8,986	0.8	108.2	83,313.3	2.7	100.0
6	Transport Equipment	129,345	10.9	88.5	358,101.6	11.5	90.4
	Automobile	(113,459)	(9.5)	(85.7)	(287,176.8)	(9.2)	(86.4)
	Vessel	(31)	(0.0)	(88.6)	(340.0)	(0.0)	(25.2)
7	Medical Equipment	40,209	3.4	93.8	159,250.6	5.1	89.1
8	Commercial and Service Equipment	149,222	12.5	78.4	429,625.0	13.8	78.7
	Commercial Equipment	(102,089)	(8.6)	(79.3)	(250,676.4)	(8.1)	(82.8)
9	Others	86,349	7.2	118.9	286,440.7	9.2	84.1
	Physical and Chemical Equipment	(11,439)	(1.0)	(96.6)	(40,767.2)	(1.3)	(100.5)
Total		1,191,569	100.0	91.9	3,109,052.2	100.0	86.1

